

# Membership Renewal Application User Guide

Fiscal Year 2025

# Table of Contents

| // Accessing the Renewal Application | . 2 |
|--------------------------------------|-----|
| // Section I: Company Information    | 3-4 |
| // Section II: Company Email Domains | . 4 |
| // Section III: Company Contacts     | 5-6 |
| // Submitting Application            | . 7 |
| // Paying Company Membership Dues    | . 8 |



#### **ACCESSING THE RENEWAL APPLICATION**

- 1. <u>Click here</u> to access the DCAT Member Portal and log in using your credentials. (*Trouble logging in? <u>Click here</u>*.)
- 2. On the left-hand side, click "Membership Application/Renewal"

| Your Name                          |
|------------------------------------|
| My Info                            |
| My Invoices                        |
| Saved Payment Methods              |
| Membership<br>Application/Renewal  |
| Company Invoices                   |
| Changing Companies? Notify<br>DCAT |

3. Select the Term listed under Active Term to Renew and click "Renew".

| A | ctive Term to Renew         |                 |               |  |
|---|-----------------------------|-----------------|---------------|--|
|   | Membership Type             | Term Start Date | Term End Date |  |
| 0 | Annual Corporate Membership | Nov 1, 2023     | Oct 31, 2024  |  |

- a. If you or your colleague already started an application, it will appear above the term section in Draft status. Click the Draft to continue the application.
- b. If there is not term or application, your company most likely already renewed their dues for FY 2025.



### **SECTION I: COMPANY INFORMATION**

1. Complete the required question under Question 1 to confirm that the company name has not changed in the last year.

| 1. Company Name: Refers to the Registered Corporate Member. Only the name, logo and brand of the Registered Corporate Member will be used for promotion within the DCAT community. |   |
|--|---|
| ABC Test Company   |   |
| Has the company's name changed in the last year?   |   |
|  |   |
| -None-   | : |
| -None-   |   |
| Yes  |   |
| N  |   |

- 2. Review all the remaining information in Section 1 and make edits if applicable.
- 3. Review the logo under question 12. If changes are necessary, click the upload file to submit a new image. <u>\*Please note the image will not replace the existing image instantly. We will update this internally. \*</u>

| 12. Company Logo - Please review the logo we have on file for your company. If it has changed, upload the new logo for use on DCAT (Optional) | 's website and portal. |
|---|------------------------|
|   |                        |
| Please Upload aPG or a PNG file   |                        |
| 3 Upload Files Or drop files  |                        |
|   |                        |

4. When finished, click the "Save & Next to Section II" button at the bottom of the page.



#### **SECTION II: COMPANY EMAIL DOMAINS**

The accuracy of company email domains is critical as we use email domain matching for Member Company employees to gain access to event registration, mobile app and exclusive member content in our community portal.

1. Review the active email domains listed for your company.

| Active Email Domains            |        |
|---------------------------------|--------|
| 2 of 2 items - 0 items selected |        |
| Domain                          | $\sim$ |
| abctest.com                     |        |
| newdomain.com                   |        |

2. If you need to <u>add a new domain or delete a current one</u>, use the dropdown menu and select the option and follow the prompts on the next

page.

| I would like to      |   |
|----------------------|---|
| None                 | : |
| -None-               |   |
| Create a new domain  |   |
| Delete a domain      |   |
| No Changes Necessary |   |

- 3. If no changes are needed, click "No Changes Necessary".
- 4. Click Next to proceed to Section III.



#### **SECTION III: COMPANY CONTACTS**

In this section, you must ASSIGN/UNASSIGN company contacts to specific responsibilities related to your DCAT membership and activities and add other company employees who would like access to member benefits and activities.

Each Company Role must have at least one contact assigned to it.

- 1. Please review the existing roles and make changes as needed.
- 2. Once all changes are made or if you have no changes, select "I'm Finished" from the dropdown menu and then click the "Update" button.

#### Adding/Removing Contact Roles

Select the Role to update from the "I would like to.." dropdown menu and click "Update".



Use the dropdown menu to deactivate a current contact from a role or add a new contact to the role. Then click and follow the prompts until the changes are complete.

| would like to                |   |            |   |                     |   |
|------------------------------|---|------------|---|---------------------|---|
| -hore-                       |   |            |   |                     |   |
| Create New                   |   |            |   |                     |   |
| of 1 item - 0 items selected |   |            |   |                     |   |
| Last Name                    | ~ | First Name | ~ | Email               | ~ |
| 1000                         |   | Text       |   | testpenon@-dcat.org |   |

When adding a new contact, you can select from the dropdown menu an existing contact from your company or add a new contact by selecting: **-Add New Contact-**

When deactivating a contact, select the radio button next to their name and follow the prompts to remove the contact.

Once you are done with changes, or if no changes are necessary, select "I'm Finished" from the dropdown and click Update.



## SUBMITTING YOUR APPLICATION

If you are ready to submit your application, click "Ready for Submission"

| DCAT  | DCAT After The Show 2024   | Committees   | Value Chain Insights | Member Companies   | More   | ±                                 |
|---|--|--|----------------------|--|--|-----------------------------------|
| Membership Application 000727   |  |  |                      |  |  |                                   |
| You are about to complete your company's 2025 Membership Ren<br>application is submitted and approved. The dues may be paid by A<br>year (November 1, 2024 – October 31, 2025) will be activated upo<br>Need assistance? Click here to access the Renewal Help Page and | ewal application. The Membership Dues Invoice wil<br>CCH, wire, check or online with a credit card. Membe<br>on receipt of payment.<br>view the User Guide, Member Categories, Contact I | II be accessible or<br>ership for the 202<br>Role descriptions | and more.            | Application Submissio<br>Please hit the ready for su<br>comp | n Wizard<br>Ibmission but<br>leted all 3 sec | ton below when you have<br>tions. |
| SECTION I: COMPANY INFORMATION  1. Company Name: Refers to the Registered Corporate Member promotion within the DCAT community.   | rr. Only the name, logo and brand of the Registered Corp   | orate Member will  | be used for          |  |  | Ready For Submission              |

If questions have been missed or answered with invalid information, you will see the missing information in red.

| Application Submission Wizard                                   |              |
|---|--------------|
| In order to submit your application please following questions: | e review the |
| See Section I: Question #6 Company Address                      |              |
|   | Review       |

Once you have fulfilled all requirements, click Submit Application.





## Membership Renewal Application User Guide

#### **PAYING COMPANY MEMBERSHIP DUES**

Finally, you will be prompted to the Checkout Screen. You have two options: **Pay by credit card** or **request an invoice**. Select the option that works best for you and proceed.

|                     |   | Checkout         |          |                                     |            |
|---------------------|---|------------------|----------|-------------------------------------|------------|
| 1. Choose a Payment | Method  |                  |          | Order Summary                       |            |
| Online Payment      | Card number   |                  |          | Items (1):                          | \$3,300.0  |
| Request Invoice     | 1234 1234 1234 1234   | VISA             | D 🛞 Çela | Due at Checkout:                    | \$3,300.00 |
|                     | MM / YY   | CVC              | •        | Shopping Cart                       |            |
|                     | Country   | Zip code         |          |                                     |            |
|                     | United States V   | 12345            |          | DCAT Annual Corporate<br>Membership | \$3,300.0  |
|                     | <ul> <li>vvouid you like to save this payment method</li> </ul> | for future use ? |          | Plan: DCAT Fiscal Year              | 2025       |

If an invoice is requested, it will be sent to the email you provided. Alternatively, you can view or pay the invoice anytime under **Company Invoices on the Profile page.** 

| Your Name                          |  |  |  |  |  |
|------------------------------------|--|--|--|--|--|
| My Info                            |  |  |  |  |  |
| My Invoices                        |  |  |  |  |  |
| Saved Payment Methods              |  |  |  |  |  |
| Membership<br>Application/Renewal  |  |  |  |  |  |
| Company Invoices                   |  |  |  |  |  |
| Changing Companies? Notify<br>DCAT |  |  |  |  |  |

Once completed the transaction, **YOU ARE ALL SET!** Please email **dcatmembership@dcat.org** if you have any questions.

